

Market consultation on the Research into gas flexibility services

NMa Energiekamer invites interested parties to provide feedback on the report Research into gas flexibility services by The Brattle Group, dated June 6 2011. Please submit your reaction Friday July 8 2011 latest to the e-mail address EK-CODATA@mmanet.nl or if you prefer in writing to NMa Energiekamer, Bedrijfsvoering en Informatiemanagement (B&I), Postbus 16326, 2500 BH, Den Haag. Please state reference number 103650.

Dominance study

1. Do you have any comments on the methodology that The Brattle Group has used to determine whether or not GasTerra is dominant?
2. Do you think the costs assumed seem reasonable, and if not, do you have alternative suggestions for the costs of various flexibility sources? Can you provide any support for these costs in the form of publicly available documents?
3. Do you think the market prices for storage are accurate, and if not, do you have additional information on the market price of specific storages? Can you provide any support for these prices in the form of publicly available documents?
4. If you are a trader active in the gas and power markets with own generating capacity, how often do you reduce generation output so as to balance demand from your gas customers? In other words, to what extent do you use interruptible demand to manage your flexibility needs?
5. If you are a customer of GasTerra's buying flexible gas for use outside the Netherlands, how difficult and expensive would it be for you to find alternative sources of flexibility and to re-import the flexibility provided by GasTerra into the Netherlands?
6. Do you have any other comments on the study of the Brattle Group?

Flexibility market

7. How do you perceive the functioning of the market for short-term flexibility in the Netherlands?
8. Do you think that the recently introduced day-ahead and within-day products on TTF will significantly improve the market for short-term flexibility on TTF in the foreseeable future?
9. In your opinion what is still needed in order for the market to source their short-term flexibility needs from TTF (without having to resort to the GTS flexibility product)?
10. With sufficient availability of short-term flexibility in the market would you still have a reason to use the GTS flexibility product? If so, please explain.